

TO:

NT Services AS
Att: Paying Agent
E-mail: mail@ntservices.no

NT Services AS
Att: Settlement Agent
E-mail: mail@ntservices.no

COPY:

Miris AS
Att: Jan Gunnar Mathisen
E-mail: jan.gunnar.mathisen@miris.no

Oslo, 5 February 2021

**ISIN NO0010912843 Miris AS 7 % EUR 500,000,000 senior secured bonds
2021/2025**

Referring to the Bond Terms for the above mentioned Bond Issue. Capitalised terms used herein and not defined shall have the meaning assigned to such terms in the Bond Terms.

It is hereby confirmed that the conditions for disbursement to the Issuer of the Bonds, and conversion of Subsidiary Debt Obligations, as referred to in paragraph (a) of Clause 6.1 of the Bond Terms are satisfied.

Accordingly, Nordic Trustee AS confirms that, on the Issue Date, 5 February 2021, Bonds in an aggregate principal amount of EUR 100,000,000 may be issued to the investors, and Subsidiary Debt Obligations in the same amount may be discharged or transferred to the Issuer.

On behalf of
Nordic Trustee AS



Olay Slagsvold