

NOTICE OF ASSIGNMENT OF INTRA-GROUP CLAIMS

To: [Svart Eiendom AS/Svart Hospitality AS/ Green Property Development AS/Impact Invest 01 – 06 AS/Nordal Panorama AS/Notodden Industripark AS/Fauske Eiendomsutvikling AS/Innovation og EiendomAS]

Date: 4 February 2021

Dear Sirs,

**RE: MIRIS AS – assignment of intra-group claims**

- (a) Please take notice that by a security agreement dated 4 February (the "**Security Agreement**") we have irrevocably assigned on first priority to Nordic Trustee AS (org. 963 342 624) on behalf of bondholders (the "**Security Agent**") all monetary claims relating to (the "**Intra-Group Claims**").
- (b) You are hereby irrevocably authorised and instructed that upon receipt of a notice from the Security Agent that a default has occurred and is continuing under the Security Agreement, the Security Agent shall be entitled to instruct you in writing to pay all such monies you may become liable to pay to us in connection with the Intra-Group Claims directly to the Security Agent or its order.
- (c) These instructions cannot be revoked or varied by us without the consent of the Security Agent.
- (d) To confirm your agreement that you will make all payments and act as instructed above, we would ask you to acknowledge receipt of this letter by signing the enclosed acknowledgement and delivering it at your first convenience to Miris AS.

For and on behalf of:

**MIRIS AS**

By: \_\_\_\_\_

Name: Jan-Gunnar Mathisen

Title: Chairman of the Board

